

MARINE TRANSPORTATION ADVISORY BOARD PRESENTATION

June 14, 2007

*Let's Go!
See Alaska*



AMHS Mission Statement

To provide safe, reliable and efficient transportation of people, goods and vehicles through the Alaska Marine Highway System.

Fleet Profile

Matanuska



Passengers: 499
Vehicles: 88

1963

Malaspina



Passengers: 499
Vehicles: 88

1963

Taku



Passengers: 370
Vehicles: 69

1963

Tustumena



Passengers: 174
Vehicles: 36

1964

Columbia



Passengers: 499
Vehicles: 134

1974

LeConte



Passengers: 300
Vehicles: 34

1974

Aurora



Passengers: 300
Vehicles: 34

1977

Kennicott



Passengers: 499
Vehicles: 80

1998

Lituya



Passengers: 149
Vehicles: 18

2004

Fairweather



Passengers: 250
Vehicles: 36

2004

Chenega



Passengers: 250
Vehicles: 36

2005

Ports of Call

by Region

Southeast

Bellingham
Prince Rupert
Ketchikan
Metlakatla
Wrangell
Petersburg
Kake
Angoon
Sitka
Tenakee Springs
Hoonah
Pelican
Juneau
Haines
Skagway
Yakutat

Southcentral

Cordova
Tatitlek
Valdez
Whittier
Chenega Bay

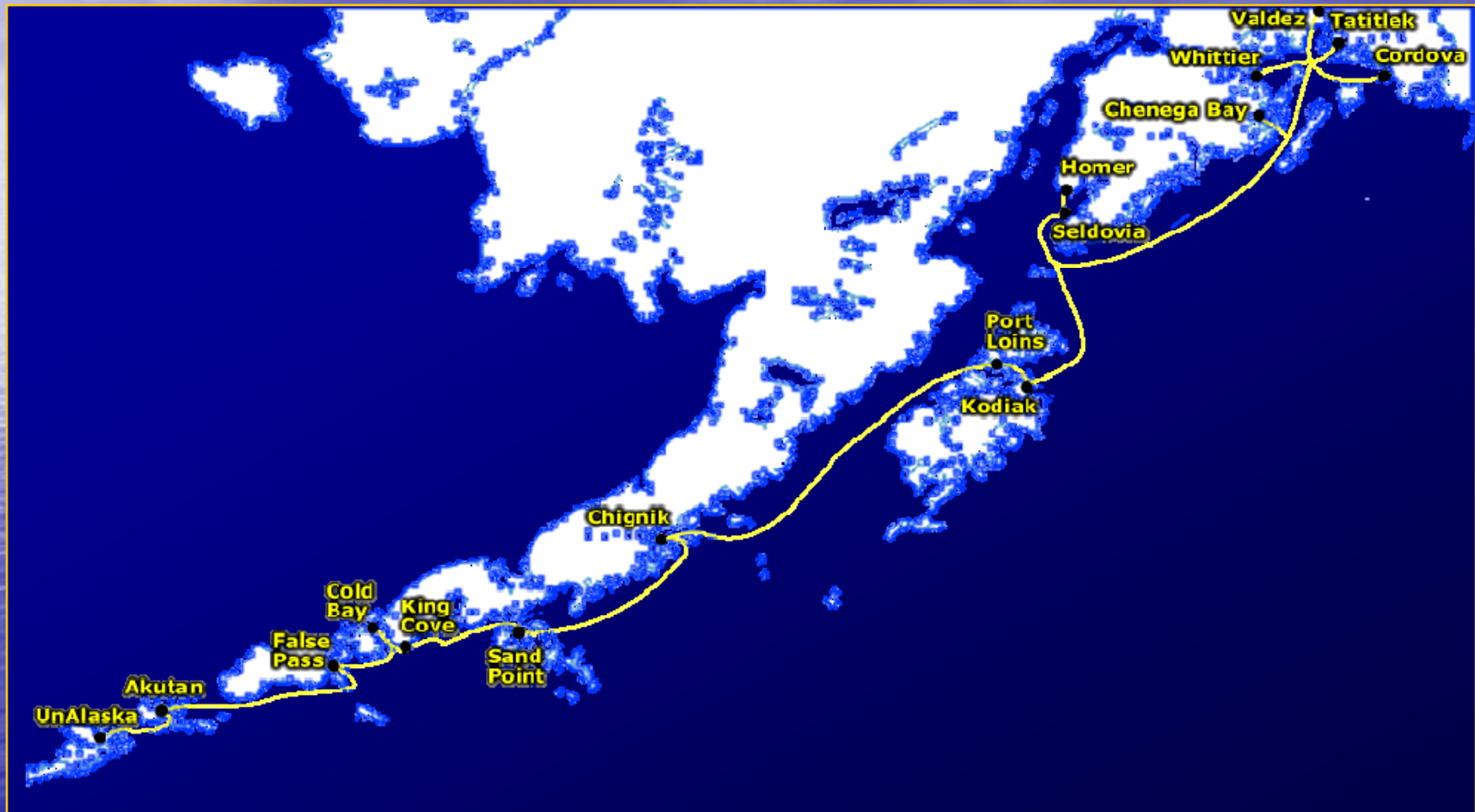
Southwest

Homer
Seldovia
Kodiak
Port Lions
Chignik
Sand Point
King Cove
Cold Bay
False Pass
Akutan
Unalaska / Dutch Harbor

Southeast Vessel Routes



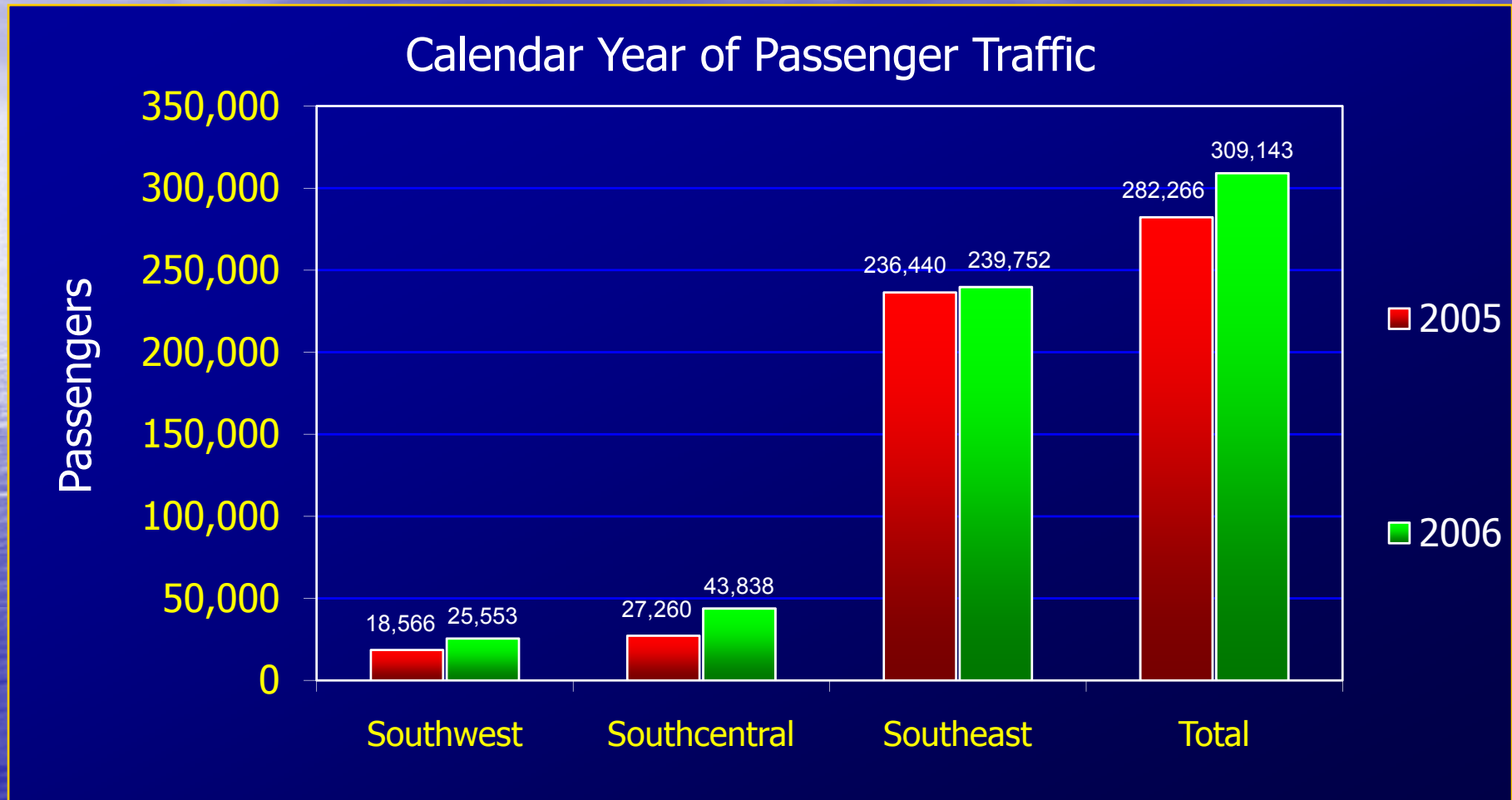
SW & SC Vessel Routes



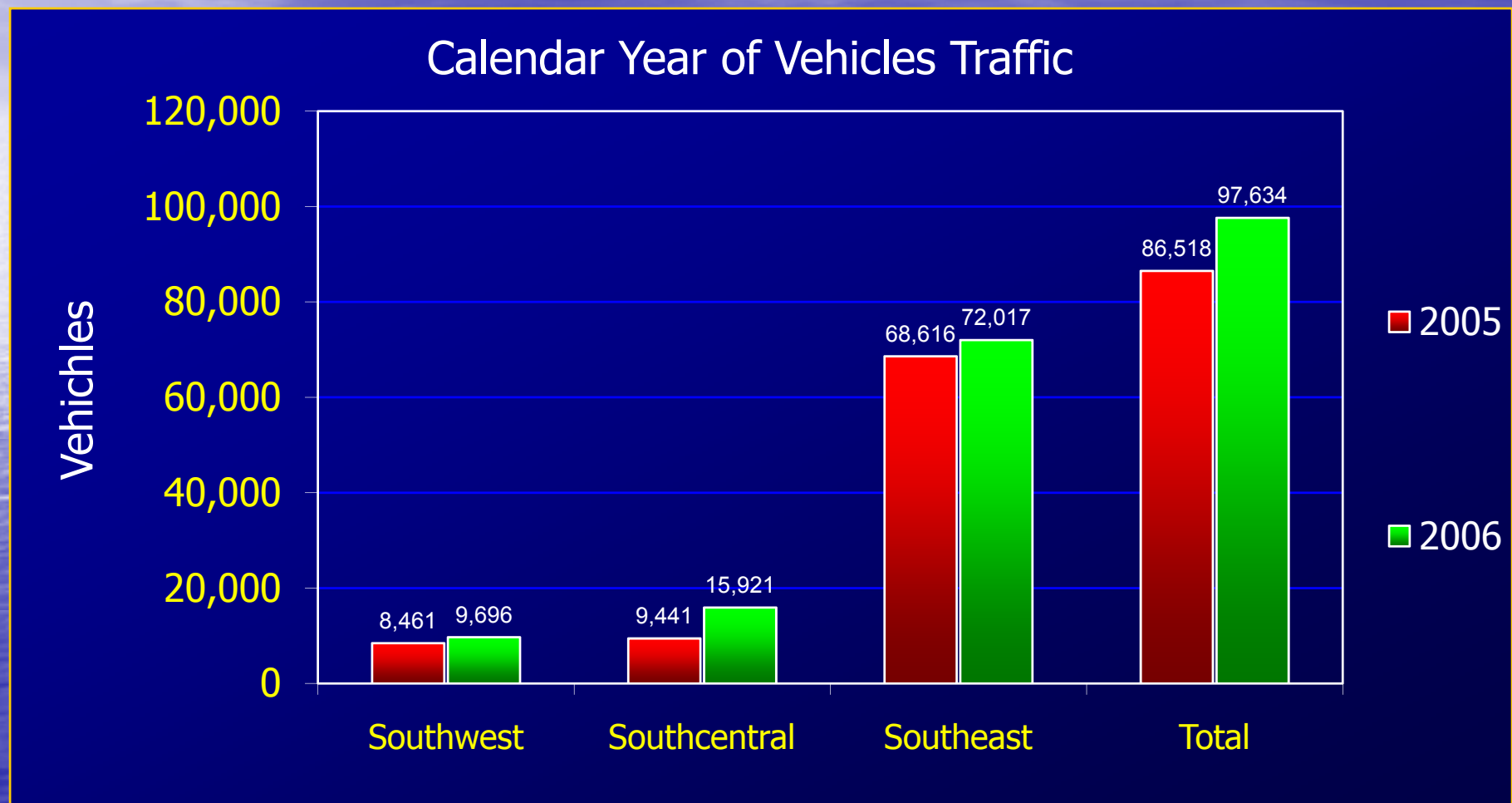
Vessel Departures by Service Areas



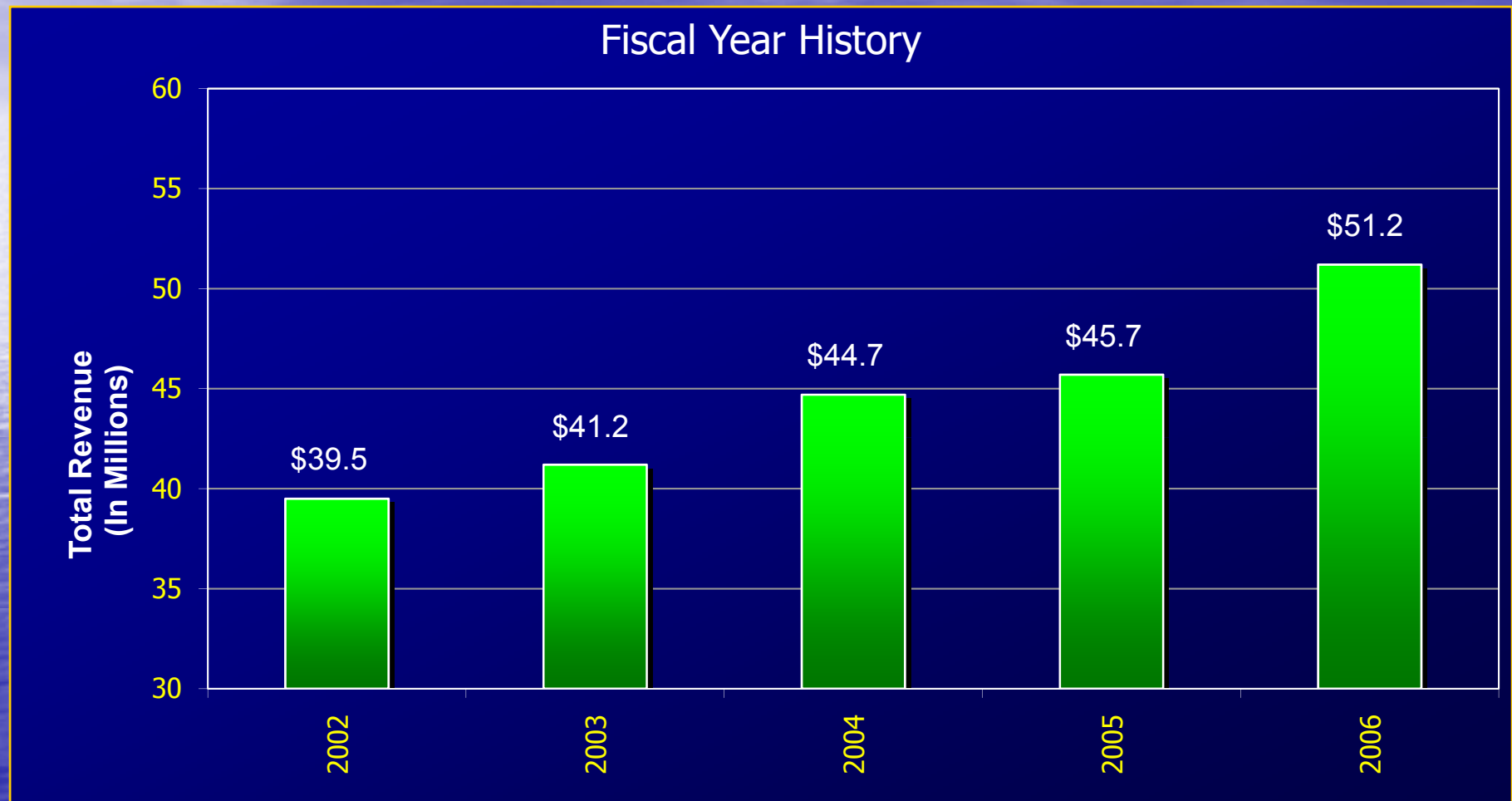
Recent Traffic Comparison



Recent Traffic Comparison



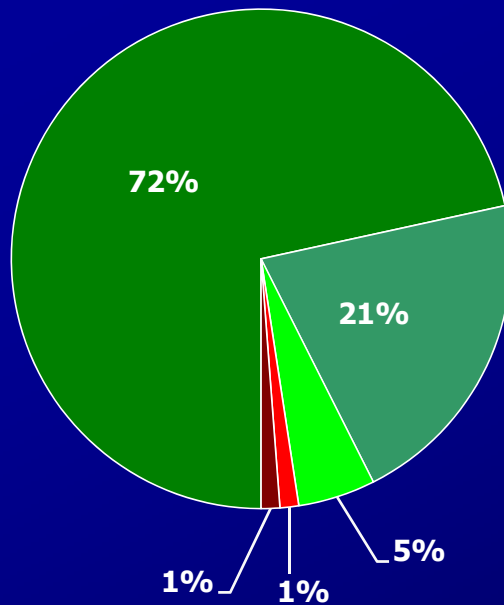
Collected Revenue Summary



Passenger Survey Results

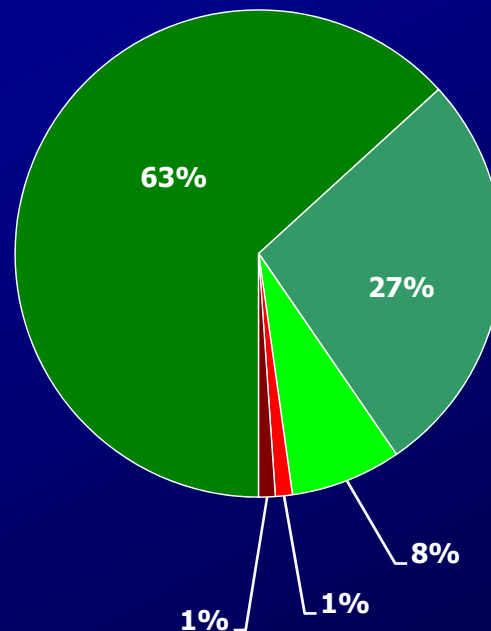
Data From 2006 Calendar Year

From Reservations

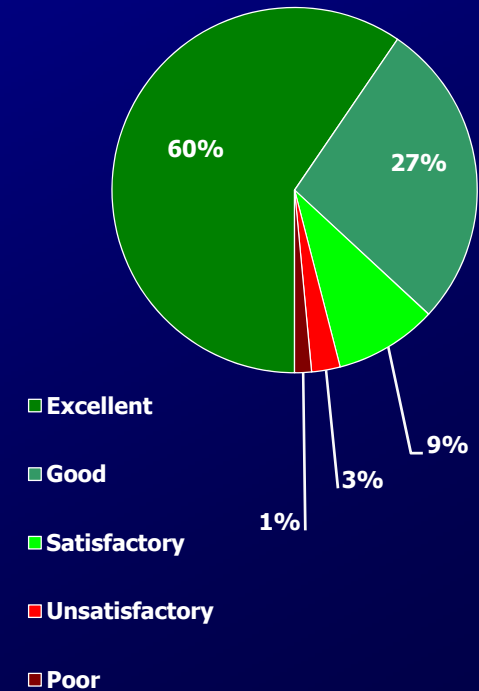


2006 Results shows improvement from 2005

From Terminal Check-In



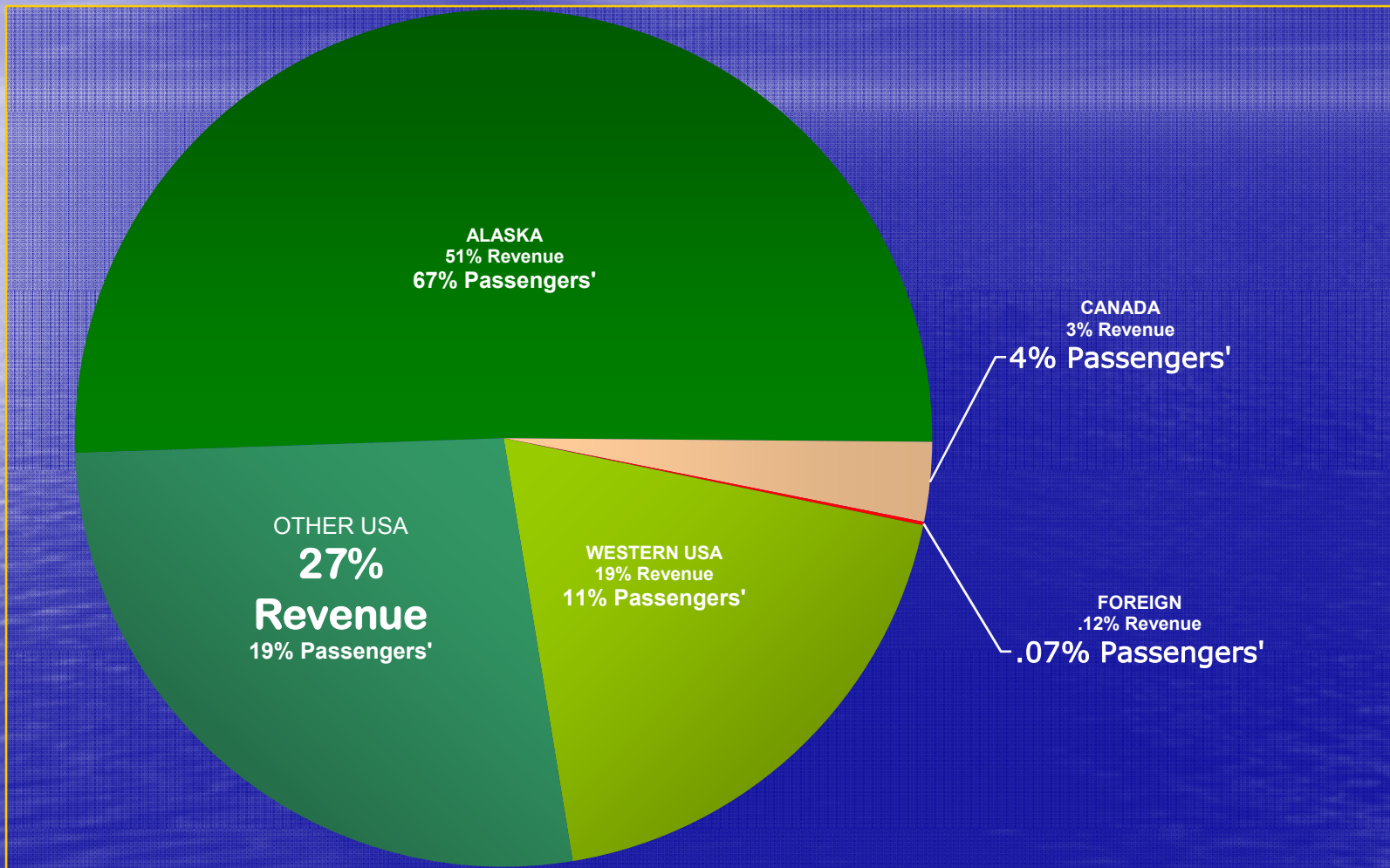
During Sailing



■ Excellent
■ Good
■ Satisfactory
■ Unsatisfactory
■ Poor

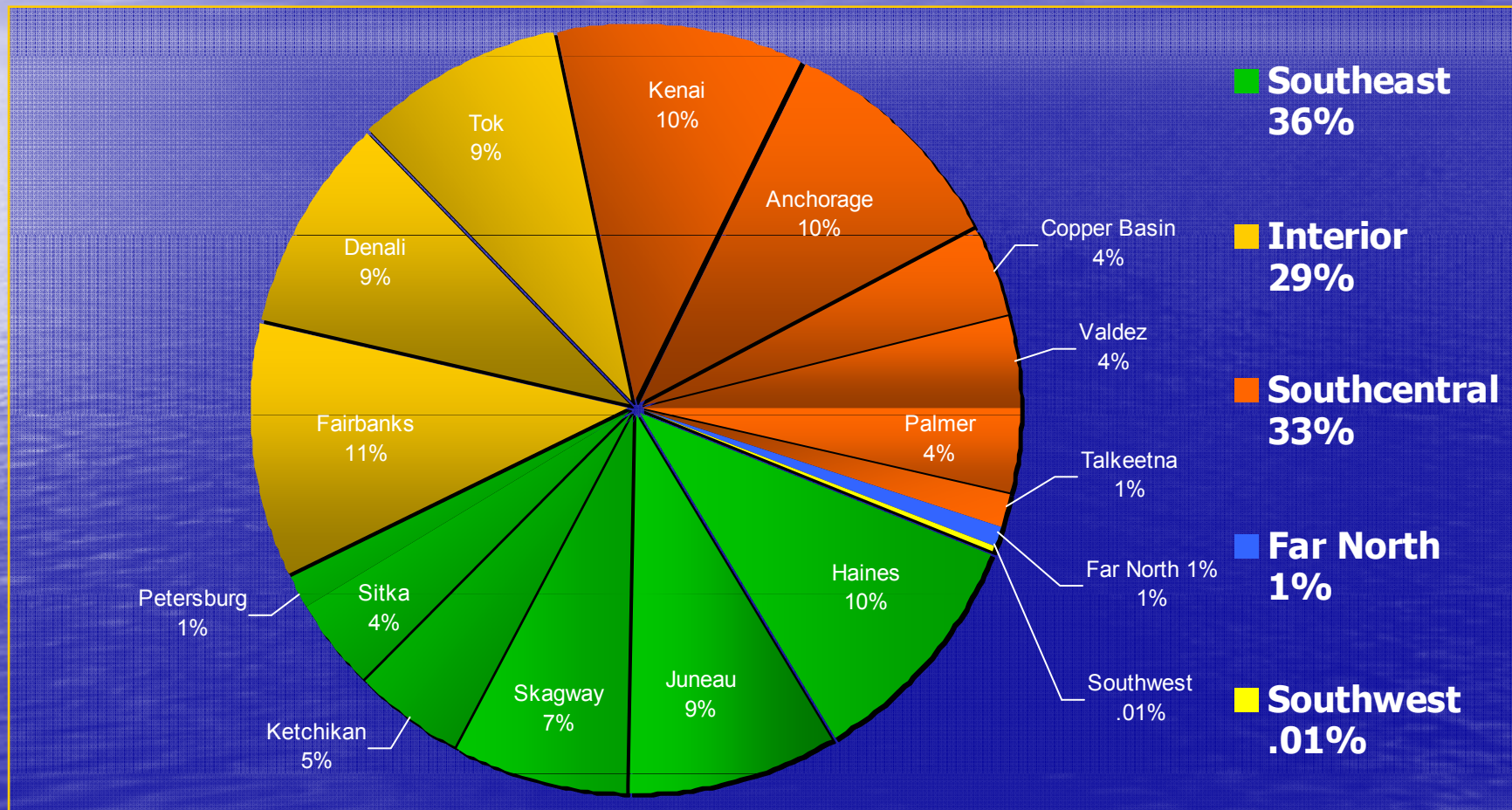
FY06 Revenue

by Passengers Place of Residence



Where Are AMHS Travelers' Going?

Summer 2005 Traveler's Overnight Final Destinations
by percentage



Transportation Plans

Transportation plans set AMHS' direction

- Provide community to community transit service
- Provide basic service for tourists traveling with vehicles
- Provide transportation options that enhance freight service by supplementing the sailing of private sector freight carriers
- Provide important support in the movement of fresh fish product to market at critical times of the year
- Avoid Canadian customs which presents a barrier to citizens traveling with fire arms, who have a DUI, and in the near future who don't have a passport

SE Transportation Plan

Shifts from a surface transportation network based on long-distance circuit ferries operating 24/7 to:

- A system of roads and connecting highways
- Shuttle ferries
- Feeder vehicle ferries
- Reduced number of mainline ferries
- Cheaper
 - Increase fuel efficiency
 - Day boats and shuttles
 - Fewer crew
- Providing more reliable service
 - One delay doesn't change the schedule weeks out
 - Daytime departures and arrivals
 - Boats will be newer

PWS Transportation Plan

DAY BOATS

- Year round service
- Direct routes
- Regular, convenient, repeatable schedules
- Resulting in:
 - Increased ridership - predicted to increase traffic from Whittier to Valdez to 12,000 annually.

SW Transportation Plan

Improved service as a result of PWS Transportation plan-builds on the PWS Plan

- M/V Tustumena no longer services PWS
- Increasing service to Kodiak, Homer and Seldovia and Aleutian Chain
- MTAB has recommended a goal of biweekly Aleutian Chain service year round

Transportation Plans

Implementation Status

AMHS is in transition and this is the most expensive phase of her evolution

- Aging fleet
 - Expensive to operate
 - Large crews
 - Expensive to maintain
- Awaiting construction of
 - Roads
 - Shuttle ferries
- PWS plan – Implemented
- SW plan – Implemented
- SE plan – In process

Short Term Challenges

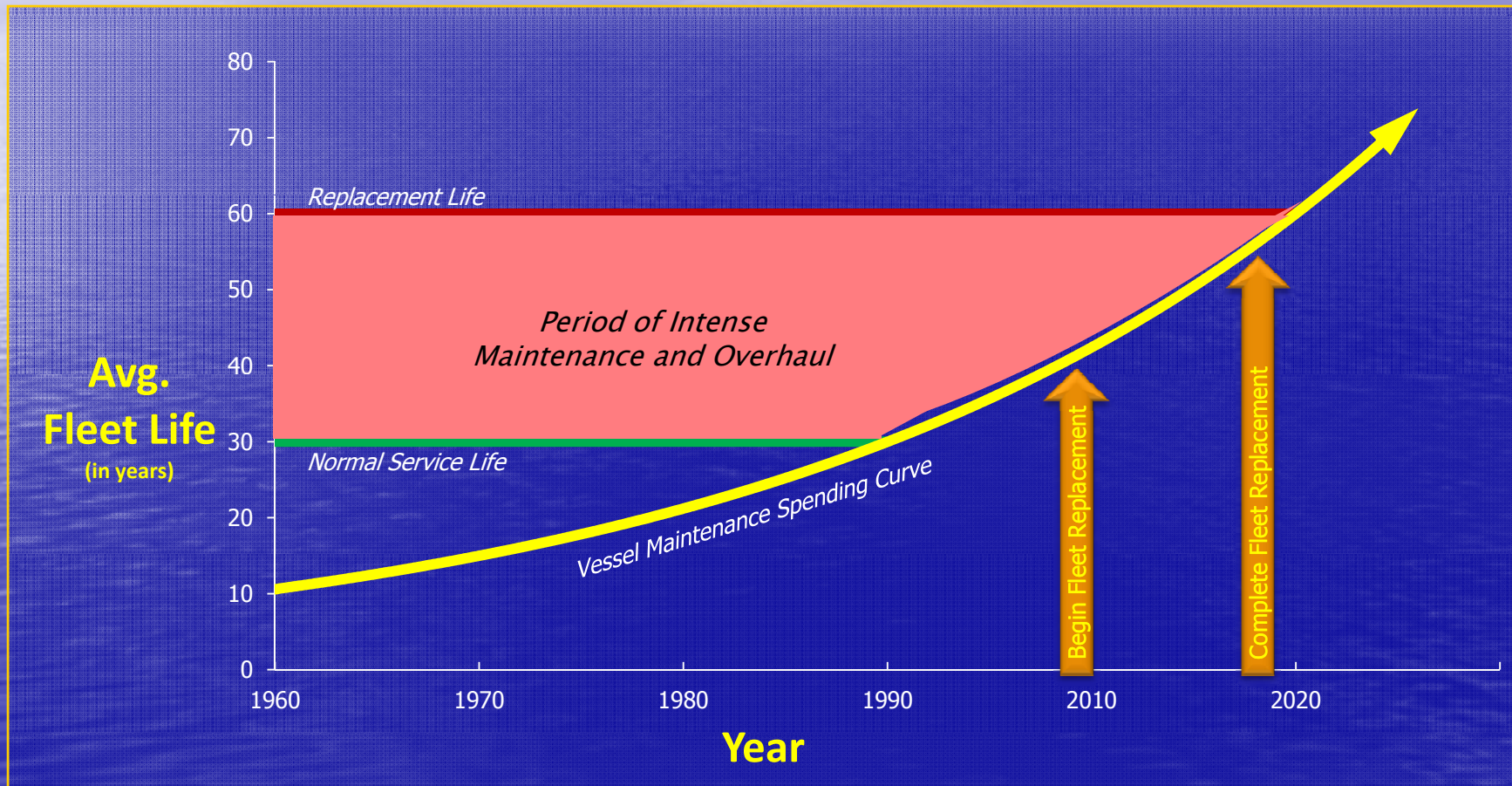
- FY08 Operations
- Age of Fleet
- Federal Capital Funds

FY08 Budget With FY07 Comparison

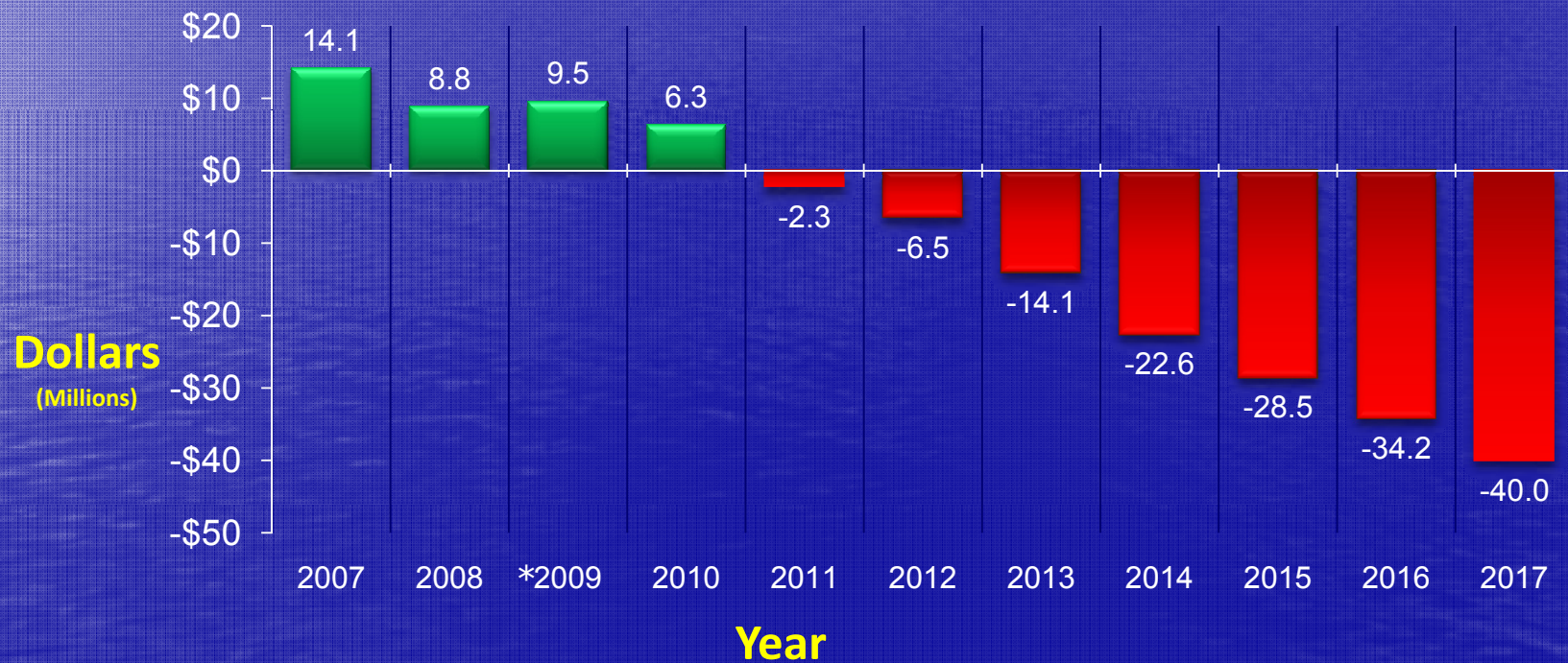
FY08 Budget Components:

	FY08	FY07
Authority:		
	\$135.7 M	\$147.6 M
Funding:		
GF	\$82.6 M	\$97.8 M
Marine Highway	\$51.5	48.8
CIP Restricted Funds	\$1.6	1.0

Vessel and Facility Maintenance Expenditures



Projected Federal Capital Fund Balance



ONGOING AND FUTURE PROJECTS


- Implementing Prince William Sound Area Transportation Plan
- Implementing Southwest Alaska Transportation Plan
- Satellite Onboard Real Time Communications
- Web Based Online Boarding Pass System-Wide with in a Year
- Initiated a Design Plan of New Vessels

Web Page

- Compliant with State Standards
- Easier to use
- More references to our Marketing Partners



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Alaska Marine Highway System

Welcome aboard the official
Alaska Marine Highway System®

State of Alaska, Department of Transportation and Public Facilities

Plan Your Trip

- ▶ Make Reservations
Make reservations for travel. You can hold your ferry reservation for 24 hours.
- ▶ Tour & Youth Group Reservations
- ▶ Check Itinerary
- ▶ Fares
- ▶ Make a Payment
- ▶ Payment and Cancellation Information
- ▶ Schedules

Changes

- ▶ Schedule Changes
Last minute service and schedule changes.
Updated: 6 June 2007
- ▶ Special Events
- ▶ Current Alaska Travel Info
511 Travel in the Know.

Travel Options

- ▶ Amenities
- ▶ Calendar of Port-to-Port Sailings
- ▶ Details of Traveling
- ▶ Request a Printed Schedule
- ▶ Routes
- ▶ Running Times
- ▶ Terminal & Ticket Office Information

Sailing With Us


- ▶ Communities on Alaska Marine Highway
- ▶ Employment Opportunities
- ▶ Frequently Asked Questions
- ▶ Our Mission
- ▶ Press Box
- ▶ Forms
- ▶ Reports
- ▶ Vessels Information

Your Route to Adventure


- ▶ Discover Alaska
- ▶ Culture & History
- ▶ Motorcycling & Biking Alaska
- ▶ Kayaking & Rafting
- ▶ Fishing
- ▶ Alaska's Wildlife
- ▶ RV's Campgrounds & Cabins
- ▶ Day Excursions
- ▶ Winter in Alaska

Site Guide & Search

- ▶ Search the Official AMHS Ferry web site for just what you're looking for!




Request your FREE DVD.



How to Contact Us

- ▶ Contact Us
- ▶ Have a question for us?
"Ask AMHS!"



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Winter Price Discounting Analysis

01 November 2005 - 31 March 2006

Description

- 30% Travel Discount on Round Trip Travel

Results

- Increased Passengers by 24.8 %
- Increased Vehicles by 28.6 %
- Increased Revenue by 9.4 %